**Market Notice**

**Date: 29 January 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN358”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 29 January 2014 under its **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,606,366,083.55

**Bond Code** CLN358

**Nominal Issued** R 3,000,000.00

**Issue Price** 100%

**Coupon** 7.325% (3 Month JIBAR as at 29 January 2014 of 5.225% plus 210 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 April 2018

**Books Close** Each 20 January, 20 April, 20 July and 20 October

**Interest Payment Date(s)** Each 30 January, 30 April, 30 July and 30 October

**Last Day to Register** By 17:00 on each19 January, 19 April, 19 July and 19 October

**Issue Date** 29 January 2014

**Date Convention** Following

**Interest Commencement Date** 29 January 2014

**First Interest Date** 30 April 2014

**ISIN No.** ZAG000112053

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Rhadus Snyman Standard Bank +27 11 4154159

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222